

PDS MULTINATIONAL FASHIONS LIMITED

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PART I STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2016.

(Rupees in Lacs except earning per share data)

Sl. No.	Particulars	CONSOLIDATED						STANDALONE			
		3 months ended June 30, 2016 (Unaudited)	3 Months ended March 31, 2016 (Audited)	3 Months ended June 30, 2015 (Unaudited)	Year ended March 31, 2016 (Audited)	3 months ended June 30, 2016 (Unaudited)	3 Months ended March 31, 2016 (Audited)	3 Months ended June 30, 2015 (Unaudited)	Year ended March 31, 2016 (Audited)		
1	Income from Operations										
	a) Net Sales/ Income from Operations	99,931.80	118,971.81	94,513.09	422,704.78	333.81	266.47	569.32	2,489.80		
	b) Other Operating Income	1,328.14	1,393.42	1,129.11	4,972.00	-	-	-	-		
2	Total income from operations (a+b)	101,259.94	120,365.23	95,642.20	427,676.78	333.81	266.47	569.32	2,489.80		
	Expenses										
	a) Purchase of Stock in Trade	82,967.92	98,879.26	79,065.95	351,285.67	-	(0.00)	336.18	1,219.54		
	b) Consumption of raw materials	4,393.07	5,379.22	3,680.22	17,149.78	-	-	-	-		
	c) Changes in inventories of finished goods, work in progress and stock in trade:	(613.13)	251.61	488.47	1,408.89	-	-	-	-		
	d) Employee benefits expense	6,684.40	5,741.87	5,879.59	23,709.48	197.23	144.65	146.87	662.27		
	e) Depreciation and amortisation expense	320.44	425.50	359.96	1,464.84	18.89	15.55	70.76	118.65		
	f) Other Expenses	6,848.14	7,481.85	6,833.92	29,966.88	101.72	135.35	65.33	492.97		
3	Total expenses	100,600.85	118,159.30	96,308.12	424,985.53	317.84	295.55	619.14	2,493.43		
4	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	659.09	2,205.93	(665.92)	2,691.25	15.97	(27.08)	(49.81)	(3.64)		
5	Other Income	466.27	(153.44)	1,927.36	3,125.36	-	7.77	0.59	11.01		
6	Profit/(Loss) from ordinary activities before finance costs & exceptional items (3 +/- 4)	1,125.37	2,052.49	1,261.44	5,816.61	15.97	(19.31)	(49.22)	7.37		
7	Finance costs	320.64	202.04	405.56	1,416.36	0.80	(0.34)	5.23	28.55		
8	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 +/- 6)	804.73	1,850.45	855.88	4,400.25	15.17	(18.97)	(54.46)	(21.17)		
9	Exceptional items	(0.37)	(4.24)	3.78	(27.43)	-	(0.47)	(54.46)	(18.63)		
10	Profit/(Loss) from Ordinary Activities before tax (7 +/- 8)	804.36	1,846.21	859.66	4,372.82	15.17	(19.44)	(54.46)	(39.81)		
11	Tax Expense	(160.12)	(479.27)	63.22	65.85	4.77	(9.28)	(58.00)	(53.80)		
12	Net Profit/(Loss) from Ordinary Activities after tax (9 +/- 10)	964.48	2,325.49	796.44	4,306.98	10.39	(10.16)	3.55	13.99		
13	Extraordinary item (Net of tax expense: Rs. Nil)	-	-	-	-	-	-	-	-		
14	Net Profit/ (Loss) for the Period (11 +/- 12)	964.48	2,325.49	796.44	4,306.98	10.39	(10.16)	3.55	13.99		
15	Share of Profit/(Loss) of associates	297.61	864.80	140.99	1,516.34	-	-	-	-		
16	Net Profit/ (Loss) after taxes, minority interest and share of profit/(loss) of associates (13 +/- 14 +/- 15)	666.87	1,460.69	655.46	2,790.64	10.39	(10.16)	3.55	13.99		

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Sl. No.	Particulars	3 months ended June 30, 2016 (Unaudited)	3 Months ended March 31, 2016 (Audited)	3 Months ended June 30, 2015 (Unaudited)	Year ended March 31, 2016 (Audited)	3 months ended June 30, 2016 (Unaudited)	3 Months ended March 31, 2016 (Audited)	3 Months ended June 30, 2015 (Unaudited)	Year ended March 31, 2016 (Audited)
17	Paid-up equity share capital (Face value of Rs. 10/-each)	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67	2,604.67
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	-	-	-	45,504.71	-	-	-	7,695.52
19(i)	Earning Per Share (before extraordinary items) (of Rs. 10 each) (not annualised):								
	(a) Basic	2.56	5.61	2.52	10.71	0.04	(0.04)	0.01	0.05
	(b) Diluted	2.56	5.61	2.52	10.71	0.04	(0.04)	0.01	0.05
19(ii)	Earning Per Share (after extraordinary items) (of Rs. 10 each) (not annualised):								
	(a) Basic	2.56	5.61	2.52	10.71	0.04	(0.04)	0.01	0.05
	(b) Diluted	2.56	5.61	2.52	10.71	0.04	(0.04)	0.01	0.05

NOTES TO FINANCIAL RESULTS:

- The above financial results have been reviewed by Audit Committee and thereafter approved and taken on record by the Board of Directors in its meeting held on 12.08.2016.
- The Statutory Auditors have carried out limited review of the above financial results.
- The Standalone and Consolidated Figures for quarter ended March 31, 2016 have been derived as a balancing figures between the amount as per the annual audited accounts of March 31, 2016 and the year-to-date unaudited standalone and consolidated results upto December 31, 2015, which were subject to limited review.
- Information on Standalone Financial Results

Particulars	Quarter Ended June 30, 2016	Quarter Ended June 30, 2015
Sales/Income from Operations	333.81	569.32
Profit Before Tax	15.17	(54.46)
Profit After Tax	10.39	3.55

Tax Expense includes deferred tax only
- Figures of the previous periods have been regrouped and rearranged wherever necessary to make them comparable with those of the current period.

By Order of the Board



(A.P. Bhupatkar)
Director
DIN : 00479727

Place: Gurgaon
Date: August 12, 2016.

Segment Reporting

Geographical Segment

	3 months ended June 30, 2016 (Unaudited)	%	3 Months ended March 31, 2016 (Audited)	%	3 Months ended June 30, 2015 (Unaudited)	%	Year ended March 31, 2016 (Audited)	(Rupees in Lacs)	%
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1. Segment Revenue

Asia	99,527.30	94.30	121,161.74	94.76	85,894.22	86.73	408,213.86	90.92
Europe	4,608.25	4.37	4,922.51	3.85	11,273.71	11.38	33,167.66	7.39
Rest of world	1,412.96	1.34	1,776.28	1.39	1,863.22	1.88	7,618.04	1.70
Total	105,548.51	100.00	127,860.54	100.00	99,031.15	100.00	448,999.57	100.00
Less: Inter Segment Revenue	4,288.56		7,495.32		3,388.95		21,322.79	
Net Sales/Income from operations	101,259.94		120,365.22		95,642.20		427,676.78	

2. Segment Results Profit/(Loss) before Tax and Interest

Asia	1,209.37	93.59	2,185.68	79.34	1,240.44	91.44	6,354.66	88.05
Europe	(34.57)	(2.68)	281.14	10.21	(36.56)	(2.70)	371.88	5.15
Rest of world	117.39	9.08	287.86	10.45	152.61	11.25	490.58	6.80
Total	1,292.19	100.00	2,754.68	100.00	1,356.50	100.00	7,217.12	100.00
Less: (i) Interest	320.64		202.04		405.56		1,416.36	
Less: (ii) Elimination	151.37		704.86		29.23		1,415.01	
(iii) Other Un-allocable Expenditure net off.	15.83		1.57		62.04		12.92	
Total Profit before Tax*	804.36		1,846.21		859.66		4,372.82	

3. Segment Assets

Asia	110,479.95	80.31	117,251.04	80.99	115,259.33	79.30	117,251.04	80.99
Europe	7,872.64	5.72	8,701.68	6.01	14,064.85	9.68	8,701.68	6.01
Rest of world	8,914.85	6.48	8,283.19	5.72	5,570.54	3.83	8,283.19	5.72
Unallocated	10,303.23	7.49	10,544.65	7.28	10,448.37	7.19	10,544.65	7.28
Total	137,570.67	100.00	144,780.56	100.00	145,343.09	100.00	144,780.56	100.00

4. Segment Liabilities

Asia	74,458.16	91.17	85,916.75	95.17	81,967.30	87.21	85,916.75	95.17
Europe	3,674.41	4.50	1,414.49	1.57	10,329.00	10.99	1,414.49	1.57
Rest of world	1,109.28	1.36	504.41	0.56	273.03	0.29	504.41	0.56
Unallocated	2,426.83	2.97	2,442.57	2.71	1,416.27	1.51	2,442.57	2.71
Total	81,668.67	100.00	90,278.23	100.00	93,985.60	100.00	90,278.23	100.00

Business Segment	3 months ended		3 months ended		3 Months ended		Year ended	
	June 30, 2016 (Unaudited)	%	March 31, 2016 (Audited)	%	June 30, 2015 (Unaudited)	%	March 31, 2016 (Audited)	%
(Rupees in Lacs)								
1. Segment Revenue								
Garments and other consumer products	104,105.04	98.63	126,858.26	98.43	96,871.46	97.82	440,351.20	98.07
Other segments	1,443.47	1.37	2,002.29	1.57	2,159.69	2.18	8,648.37	1.93
Total	105,548.51	100.00	127,860.55	100.00	99,031.15	100.00	448,999.57	100.00
Less: Inter Segment Revenue	4,288.56		7,495.32		3,388.95		21,322.79	
Net Segment Revenue	101,259.94		120,365.23		95,642.20		427,676.78	
2. Segment Results								
Profit/(Loss) before Tax and Interest								
Garments and other consumer products	1,311.97	101.53	2,325.53	207.24	1,301.55	95.95	6,661.48	238.11
Other segments	(19.78)	(1.53)	429.15	(107.24)	54.94	4.05	555.64	(138.11)
Total	1,292.19	100.00	2,754.68	100.00	1,356.50	100.00	7,217.12	100.00
Less : (i) Interest	320.64		202.04		405.56		1,416.36	
Less : (ii) Elimination	151.37		704.86		29.23		1,415.01	
(iii) Other Un-allocable Expenditure net off.	15.83		1.57		62.04		12.92	
Total Profit before Tax*	804.36		1,846.21		859.66		4,372.82	
3. Segment Assets								
Garments and other consumer products	114,922.04	83.53	127,056.87	87.76	125,639.32	86.44	127,056.87	87.76
Other segments	12,348.39	8.98	7,179.04	4.96	9,255.40	6.37	7,179.04	4.96
Unallocated	10,303.23	7.49	10,544.65	7.28	10,448.37	7.19	10,544.65	7.28
Total	137,573.65	100.00	144,780.56	100.00	145,343.09	100.00	144,780.56	100.00
4. Segment Liabilities								
Garments and other consumer products	76,384.36	93.53	86,312.74	95.61	88,614.82	94.29	86,312.74	95.61
Other segments	2,860.47	3.50	1,522.91	1.69	3,954.51	4.21	1,522.91	1.69
Unallocated	2,426.83	2.97	2,442.57	2.71	1,416.27	1.51	2,442.57	2.71
Total	81,671.65	100.00	90,278.23	100.00	93,985.60	100.00	90,278.23	100.00

* This does not include Extraordinary item.

Notes:

- Segment expenses does not include tax expenses.
- For current period & previous year, the geographical segments of the Company based on the location of assets are Asia, Europe & Rest of world.
- Figures of the previous periods have been regrouped and rearranged wherever necessary to make them comparable with those of the current period.